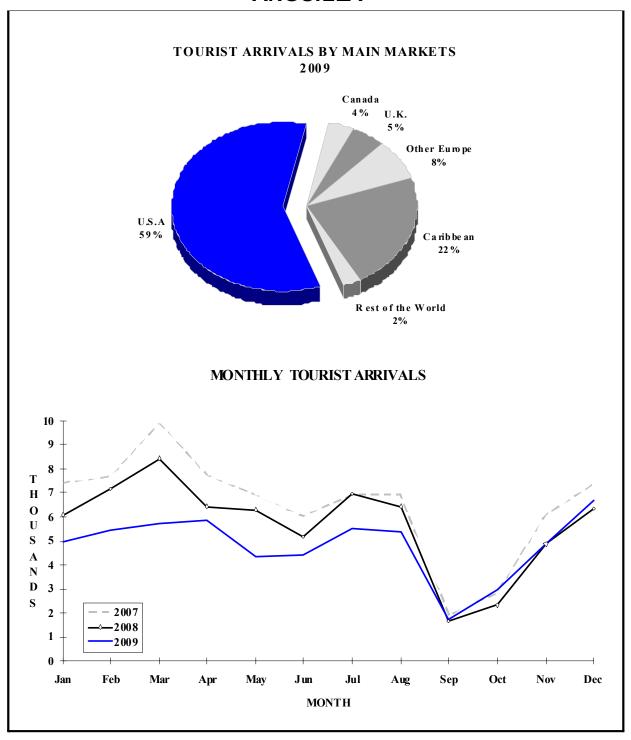
#### **Visitor Arrival Summary**

Total visitor arrivals to Anguilla were 112.1 thousand in 2009 compared to 127.9 thousand in 2008, a decrease of 12.3 percent. For the second consecutive year, Stay-over Arrivals exceeded Same-day Visitors which accounted for 48.4% of total arrivals and declined by 9.0 percent.

- ♦ Stay over arrivals, which reached an aggregate of 57.6 thousand, accounted for 51.6 percent of total visitors in 2008, a decline of 15.2 percent.
- ♦ In 2009, Tourist Arrivals from all major source markets fell below 2008 levels. The United States market, which represents a 58.9 percentage share of all arrivals, dropped by 15.2 percent. The Caribbean, which accounted for 22.3 percent of total arrivals, shrank by 12.4 percent. Other markets registering double digit declines in 2009 were United Kingdom (-16.5 percent), Other Europe (-12.4 percent), and all Other markets (-39.4). Arrivals from Canada only dropped by 2 percent.

VISITOR ARRIVALS									
Tourist Arrivals →  Winter  Summer	57,891 38.0% 62.0%	Same Day Visitors	54224						
VISITOR PROFILE									
Average Length of Stay (nights)	8	Tourist Arrivals by Purpose of Visit <sup>1</sup> → Holiday  → Business	95.6% 4.4%						
TOURISM AND C	THER RELA	ATED ECONOMIC STATISTICS							
Average Daily Expenditure (US\$) <sup>VI</sup> → Winter  → Summer  Tourism Budgets (US\$ thousands) <sup>X</sup>	\$213.81 \$154.49 \$819	Consumer Price Index (% ch. 2009/'08)	\$102.1 \$233.2 5.0% 22.6%						
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS							
Rooms <sup>I</sup> Occupancy rate <sup>VI</sup>	602 41.9%	\ 1	9115.3						



## **VISITOR ARRIVALS BY CATEGORY**

Category	2005	2006	2007	2008	2009	%Share 2009
Tourists Same-day visitors	62084 81102	72962 94283	77652 86415	68284 59577	57891 54224	51.6 48.4
TOTAL	143186	167245	164067	127861	112115	100.0
By Sea By Air	111169 32017	133794 33451	128905 35162	100720 27141	-	-

#### TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

						%Share
Country of Residence	2005	2006	2007	2008	2009	2009
U.S.A.	41733	44489	45974	40202	34073	58.9
Canada	1792	1977	2393	2074	2032	3.5
United Kingdom	3834	4344	4568	3816	2947	5.1
Other Europe	4279	4874	6227	5127	4510	7.8
Caribbean	8529	15280	15425	14748	12924	22.3
Other	1917	1998	3065	2317	1405	2.4
TOTAL	62084	72962	77652	68284	57891	100.0

## **MONTHLY TOURIST ARRIVALS\***

					%	6 Change
Months	2005	2006	2007	2008	2009	2009\08
January	5430	6042	7411	6108	4958	-18.8
February	6208	6681	7668	7177	5489	-23.5
March	6997	7718	9895	8446	5714	-32.3
April	6117	8392	7736	6442	5861	-9.0
May	5588	6466	6907	6322	4354	-31.1
June	4766	5845	6017	5177	4340	-16.2
July	6093	6588	6936	6964	5537	-20.5
August	4460	6086	6929	6443	5374	-16.6
September	1525	2196	1889	1675	1706	1.9
October	2093	2513	2847	2320	2985	28.7
November	5708	6268	6063	4866	4874	0.2
December	7099	8167	7354	6344	6699	5.6
TOTAL	62084	72962	77652	68284	57891	-15.2

<sup>\*</sup>Excluding visiting Anguillan nationals who reside abroad

# **TOURIST ACCOMMODATION (Rooms)**

Type of Accommodation	2005	2006	2007	2008	% Share 2008
Hotels <sup>1</sup>	337	400	403	319	53.0
Guest Houses	96	135	135	158	26.2
Apartments/Villas	313	204	182	125	25.2
TOTAL	746	739	720	602	100.0

<sup>&</sup>lt;sup>1</sup> Sonesta Hotel closed in September 2002

**Source:** Anguilla Statistics Department

#### ANTIGUA AND BARBUDA

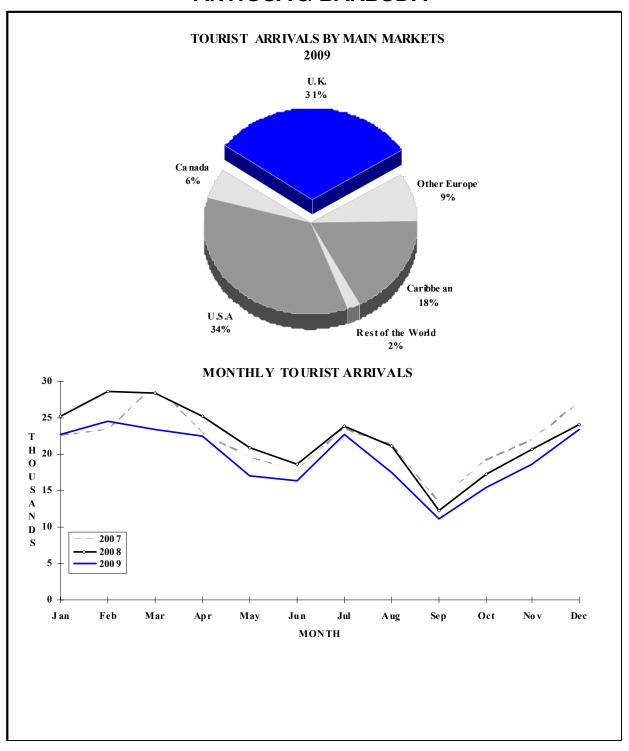
#### **Visitor Arrival Summary**

Tourist Arrivals to Antigua and Barbuda were on a steady upward growth trend since 2006. However in 2009, arrivals declined from the 2008 level of 265.8 thousand to 234.4 thousand or by - 11.8 percent. Winter arrivals were down by 13.6 percent to total 92.8 thousand, the lowest recorded number of arrivals for this period in the last five years. Summer arrivals registered a decline of 10.6 percent totalling 141.6 thousand in another year low.

- ♦ There were fewer tourists arriving in this destination from all markets during 2009 when compared to 2008. The United States which holds a 35.0 percent market share, dropped by 2.3 percent; Canada dropped by -1.8 percent, and Other Europe by -2.7 percent. In the markets of United Kingdom (31.2 percent market share), Caribbean (17.7 percent share) and the Rest of the World, the reported declines were 18.2, 21.5 and 18.4 respectively.
- ♦ Antigua and Barbuda entertained its highest number of cruise passenger arrivals in 2009-some 712.8 thousand or 22.7 percent more than the 580.9 thousand in 2008.

	VISITOR	RARRIVALS	
Tourist Air Arrivals →  → Winter  → Summer	234,410 39.6% 60.4%	Cruise Passenger Arrivals <i>→ Winter → Summer</i> Cruise Ship Calls <sup>1</sup>	712,792 52.8% 47.2% 296
	VISITO	OR PROFILE	
Tourist Arrivals by Purpose of Visit   → Holiday  → Business  → Other	94.4% 2.8% 2.8%	Age Distribution of Visitors   → 15 and Under  → 15-44  → 45-64  → 65+	8.2% 56.6% 26.9% 8.3%
TOURISM AND	OTHER RE	LATED ECONOMIC STATISTICS	
Total Expenditure (US\$ million) <sup>1</sup> GDP at Factor Cost (US \$million) <sup>1</sup>	\$334.0 \$1,003.2	Hotel and Restaurant contribution to GDP <sup>II</sup> Consumer Price Index (% ch. 2009/'08)	8.6% 1.0%
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms <sup>I</sup> Occupancy Rate <sup>I</sup>	4,676 65.9%	Land Area (square Kilometres) Population (thousand mid year 2008)	44087.6

# **ANTIGUA & BARBUDA**



## **TOURIST ARRIVALS BY COUNTRY OF RESIDENCE\***

						% Share
Country of Residence	2005	2006	2007	2008	2009	2009
		=0.40=	=0000	0.4000		0= 0
U.S.A.	68527	73497	78698	84032	82068	35.0
Canada	9855	10053	10489	13189	12947	5.5
United Kingdom	92518	89564	96801	89514	73251	31.2
Other Europe	15750	17123	18653	20752	20191	8.6
Caribbean	49011	58994	50323	52954	41546	17.7
Rest of World	9723	4439	6838	5403	4407	1.9
TOTAL	245384	253670	261802	265844	234410	100.0

<sup>\*</sup> Non-national Air Arrivals only

The statistics above exclude yacht and other tourist arrivals by sea, as well as visits by nationals of Antigua and Barbuda who permanently reside abroad. Further details are provided below

OTHER VISITORS	2003	2004	2005	2006	2007
Yacht	n.a	n.a	n.a	21531	24686
Other Sea Arrivals	n.a	n.a	n.a	n.a	n.a
Nationals Resident Abroad	n.a	n.a	n.a	n.a	n.a

#### **MONTHLY TOURIST ARRIVALS\***

Months	2005	2006	2007	2008	2009	%Change 2009/08
January	24918	22932	22601	25119	22657	-9.8
•	23738	24815	23325	28614	24471	
February						-14.5
March	26979	26410	29441	28421	23272	-18.1
April	24562	25523	22806	25259	22416	-11.3
May	18218	19698	19572	20885	17048	-18.4
June	16276	17779	17819	18634	16365	-12.2
July	21421	22764	23450	23883	22538	-5.6
August	18049	20757	21252	20972	17410	-17.0
September	12014	12893	13384	12211	11141	-8.8
October	17936	16744	19149	17159	15279	-11.0
November	18389	19368	21972	20662	18510	-10.4
December	22884	23987	27031	24022	23303	-3.0
TOTAL	245384	253670	261802	265841	234410	-11.8

<sup>\*</sup> Non-national Air Arrivals only

## **CRUISE PASSENGER ARRIVALS**

Months	2005	2006	2007	2008	2009	% Change 2009/08
January	74925	69956	99256	92222	98098	6.4
February	64365	64636	85497	76770	93542	21.8
March	67078	64783	90545	85794	104487	21.8
April	61266	61851	69544	61489	80256	30.5
May	9353	10092	29762	28499	39480	38.5
June	7219	7373	23074	19654	20162	2.6
July	10244	7456	23058	19574	27246	39.2
August	10542	7454	24275	22711	19616	-13.6
September	6807	10968	21995	9328	18914	102.8
October	13550	18365	34434	11222	38124	239.7
November	52934	66906	73680	67422	65177	-3.3
December	88568	81783	97668	86168	107690	25.0
TOTAL	466851	471623	672788	580853	712792	22.7
Cruise Ship Calls**	321	352	384	296	n.a	

<sup>\*\*</sup> At the Deep Water Harbour , Nelson Dockyard and Heritage Quay.

## **TOURIST ACCOMMODATION (Rooms)**

Type of Accommodation	2004	2005	2006	2007	2008
Hotels	2855	n.a	n.a	n.a	n.a
Apartments/Villa	388	n.a	n.a	n.a	n.a
Guest Houses	33	n.a	n.a	n.a	n.a
TOTAL	3276	n.a	3393	4676	4676

Source: Antigua Department of Tourism

#### **ARUBA**

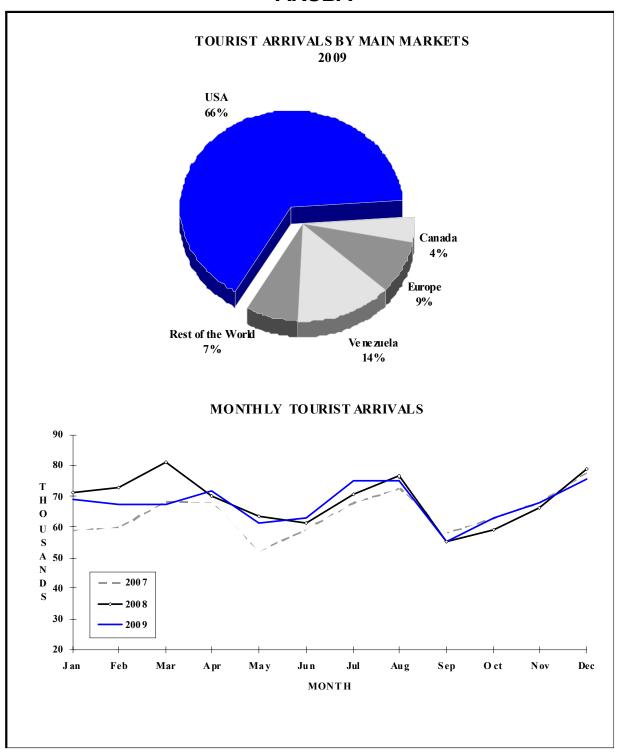
#### **Visitor Arrival Summary**

After two years of growth, Tourist Arrivals to Aruba dipped slightly in 2009. Stay over arrivals decreased by 1.7 percent, totalling 812.6 thousand compared to the all- time high of 826.7 thousand which was recorded in 2008. A weak performance (down 6.8 percent) in the Winter and a moderate increase (up 1.1 percent) in the Summer months combined to result in an overall decrease.

- Arrivals from the USA, Aruba's most important market, decreased by a modest 1.9 percent, while maintaining its 65.0 percent market share. Venezuela, the second largest source market saw a 7.0 percent decrease over the previous year, to end at 105.1thousand tourists. The major source markets which recorded decreases in stay-over arrivals were Caribbean (3.8 percent) and Holland (1.6 percent), Other Europe (7.2 percent). The increases in arrivals were recorded in the smaller source markets of Canada, Other South American and Rest of the World.
- The largest number of cruise ships calling at ports in Aruba was recorded in 2009 when 327 calls were made at the ports which represented a 9.4 percent increase in calls. Associated with this level of calls was a total of 606.8 thousand cruise passengers, 50.7 thousand or 9.1 percent more than in 2008. Aggregates showed that although most of the (56.7 percent)of the cruise passengers arrived during the Winter period, the main contributor to the increase was the summer period, where total Cruise arrivals grew by 15.0 percent.

	VISITOR	ARRIVALS	
Tourist Arrivals →  Winter  Summer	812,623 33.9% 66.1%	Cruise Passenger Arrivals  → Winter  → Summer  Cruise Ship Calls	606,768 56.7% 43.3% 327
	VISITOR	R PROFILE	
Average Length of Stay (nights) <sup>1</sup> Tourist Arrivals by Purpose of Visit <sup>1</sup> → Holiday  → Business  → Other	7.6 90.7% 2.5% 7.8%	1	86.8% 1.5% 11.7%
TOURISM AND O	THER RELA	ATED ECONOMIC STATISTICS	
Total Expenditure (US\$ millions) <sup>1</sup> Receipts per visitor night (US\$) <sup>1</sup>	\$858.1 \$225.14	<b>S</b> ( )	\$23,595 -2.1%
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms <sup>II</sup> Room Occupancy Rate	6,856 76.6%	\ 1	180 105.3

# **ARUBA**



## ARUBA

## TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

Country of Residence	2005	2006	2007	2008	2009	% Share 2009
U.S.A.	532352	493285	520361	538373	528104	65.0
Canada	21350	22590	25672	32530	33856	4.2
Holland	38667	37130	37844	41874	41211	5.1
Other Europe	24514	24863	29750	31898	33789	4.2
Venezuela	59928	57105	92157	112986	105063	12.9
Brazil	6067	6667	7480	8745	10594	1.3
Other South America	17808	20855	22633	25566	28169	3.5
Neth. Antilles	19071	19924	22456	21992	21536	2.7
Other Caribbean	8848	8461	9598	7323	6669	0.8
Rest of World	3909	3492	4339	5390	3632	0.4
TOTAL	732514	694372	772290	826677	812623	100.0

## **MONTHLY TOURIST ARRIVALS**

						% Change
Months	2005	2006	2007	2008	2009	2009/08
January	66040	55590	58997	71262	69225	-2.9
February	62640	55716	59837	73007	67107	-8.1
March	72188	59032	68193	81205	67456	-16.9
April	67611	67406	67825	69889	71621	2.5
May	55805	52050	51817	63612	61479	-3.4
June	59632	54390	59028	61370	63117	2.8
July	69959	63602	67659	70713	75231	6.4
August	62914	62324	72537	76614	75220	-1.8
September	48047	48470	57955	55007	55162	0.3
October	56805	55048	62868	58955	63252	7.3
November	53663	56011	67851	66157	67848	2.6
December	57210	64733	77723	78886	75905	-3.8
TOTAL	732514	694372	772290	826677	812623	-1.7

**ARUBA** 

## **CRUISE PASSENGER ARRIVALS**

Months	2005	2006	2007	2008	2009	% Change 2009/08
Monuis	2003	2000	2001	2000	2003	2003/00
January	65707	69393	75219	91387	99309	8.7
February	59593	64878	54706	91595	83103	-9.3
March	65359	75179	65711	84783	96082	13.3
April	65930	57402	47483	59775	65448	9.5
May	25642	31445	23345	14147	12268	-13.3
June	20662	22817	10791	7034	12035	71.1
July	20778	17304	10879	10763	10437	-3.0
August	19857	24136	11650	9551	13029	36.4
September	15610	22741	11272	8692	12231	40.7
October	34533	46486	25858	26068	37346	43.3
November	77094	75677	67807	63296	81868	29.3
December	82054	84016	77054	88949	83612	-6.0
TOTAL	552819	591474	481775	556040	606768	9.1
Cruise Ship Calls	311	314	315	299	327	

# TOURIST ACCOMMODATION (Rooms)

Type of Accommodation	2005	2006	2007	2008	2009
Llotolo Anortmonto					
Hotels, Apartments	n.a	n.a	n.a	n.a	n.a
Condo	n.a	n.a	n.a	n.a	n.a
Other	n.a	n.a	n.a	n.a	n.a
TOTAL	7966	9062	9062	6856	n.a

<sup>\*</sup> Based on data from the Aruba Hotel and Tourism Association (AHATA)

Source: Aruba Tourism Authority

#### THE BAHAMAS

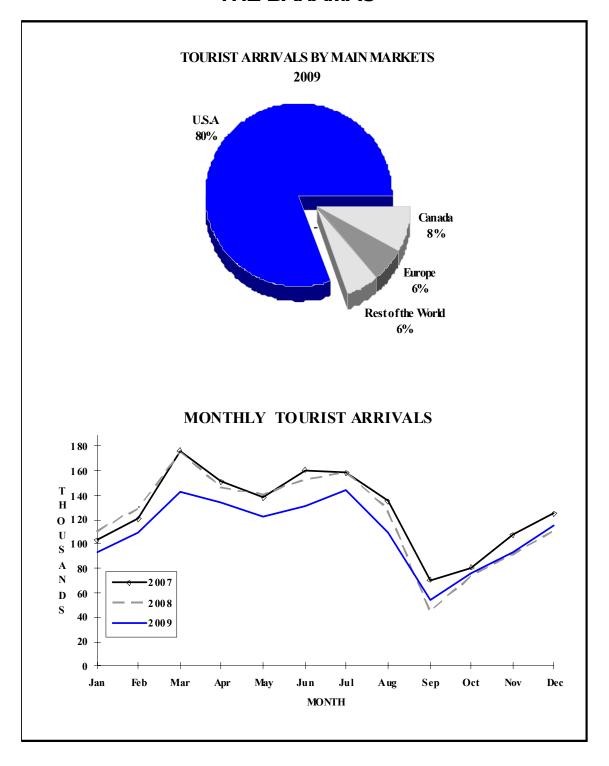
#### **Visitor Arrival Summary**

Total stay over arrivals to the Bahamas in 2009 totalled 1,326.7 thousand. When compared with arrivals in 2008, this was a 9.3 percent decrease, which continues the general downward trend in this destination. During the year, major losses occurred during the last eight months of the year. Grand Bahama, Nassau/New Providence and the Family Islands all saw reduced visits in 2009.

- Air Arrivals from the United States, which accounted for 80.5 percent of all arrivals, decreased by 9.2 percent. This continued the trend of decline in this particular market which began in 2006. The other source markets of Canada, Europe and Other countries of origin all registered declines. These markets saw declines of 6.9 percent, 16.0 percent and 5.9 percent respectively.
- There was an overall increase of 13.8 percent in Cruise Passenger arrivals or a total of 3,255.8 thousand, in 2009. According to the statistics, New Providence (52.6 percent of the total) and Grand Bahama(11.6 percent of the total) had double-digit increases of 16.4 percent and 20.4 percent respectively when compared to 2008.

	VISITOR A	ARRIVALS	
Tourist Arrivals →  → Winter  → Summer  Same Day Visitors	1,326,722 36.3% 63.7% n.a	Cruise Passenger Arrivals  → Winter  → Summer  Cruise Ship Calls	3,255,780 36.2% 63.8% 1,643
	VISITOR	PROFILE	
Average Length of Stay (nights) <sup>1</sup> Tourist Arrivals by Purpose of Visit <sup>IV</sup> → Holiday  → Business  → Other	6.6 89.1% 9.5% 1.4%	Tourist Arrivals by Place of Stay <sup>1</sup> → Hotels  → Guest Houses/Apartments  → Private  → Other	72.5% 4.4% 11.6% 11.5%
TOURISM AND C	THER RELA	TED ECONOMIC STATISTICS	1
Total Expenditure (US\$ millions) $^{I}$ Cruise Expenditure (US\$ millions) $^{II}$ Tourism Budget (US\$ thousands) $^{IVb}$	\$2,501.0 \$166.8 \$73,331	GDP at Market Prices (US\$ million) <sup>1</sup> Consumer Price Index (%ch. 2009/'08	\$7,564.1 1.9%
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms <sup>I</sup> Room Occupancy Rates <sup>I</sup>	16,297 54.1%	Land Area (square Kilometres) Population (thousand mid year 2008)	13864338.3

# THE BAHAMAS



## **VISITOR ARRIVALS BY CATEGORY**

Category	2005	2006	2007	2008	2009
Tourists	1608153	1600862	1527727	1463006	1326722
Cruise Passenger	3078709	3078534	2970659	2861140	3255809
Day Visitors	n.a	n.a	n.a	n.a	n.a
TOTAL	4686862	4679396	4498386	4324146	4582531

## TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

Occuption of Decidence	2025	0000	0007	0000	0000	% Share
Country of Residence	2005	2006	2007	2008	2009	2009
United States	1380083	1365104	1263678	1177271	1068497	80.5
Canada	75643	84639	100340	114960	107030	8.1
Europe	85277	82209	87170	93803	78797	5.9
Rest of the World	67150	68910	76538	76972	72398	5.5
TOTAL	1608153	1600862	1527726	1463006	1326722	100.0

## **MONTHLY TOURIST ARRIVALS**

					9,	6 Change
Months	2005	2006	2007	2008	2009	2009/08
January	105119	109739	103672	110503	93679	-15.2
February	130608	131770	120831	129001	110078	-14.7
March	190708	182244	176111	174681	143444	-17.9
April	149710	169800	151203	146273	133767	-8.6
May	147237	155035	138129	140942	122475	-13.1
June	168408	170873	160641	153239	131192	-14.4
July	180397	163518	158671	158876	144226	-9.2
August	128197	120715	134695	128151	109130	-14.8
September	74555	73942	70425	44307	53821	21.5
October	86025	82745	80637	73897	76558	3.6
November	115842	111981	107961	91741	93129	1.5
December	131347	128500	124750	111395	115223	3.4
TOTAL	1608153	1600862	1527726	1463006	1326722	-9.3

## **TOURIST ARRIVALS BY AREA\***

Area	2005	2006	2007	2008	2009
Grand Bahama	316265	298937	279193	265176	228725
Nassau\New Providence	1019017	1019198	960767	929249	864012
Family Islands	272871	282727	287766	268581	233985
TOTAL	1608153	1600862	1527726	1463006	1326722

<sup>\*</sup> Intended address in The Bahamas

## **CRUISE PASSENGER ARRIVALS**

				%	6 Change
2005	2006	2007	2008	2009	2009/08
283378	272325	287372	255782	311773	21.9
262342	256617	251315	295713	274721	-7.1
302994	310835	315770	317250	317784	0.2
309188	321492	266626	247281	275770	11.5
217304	244376	220646	191827	256117	33.5
202802	231816	209443	176458	241154	36.7
249978	246289	226927	178189	235931	32.4
212752	225041	233201	208729	251713	20.6
190995	190834	200659	162129	197786	22.0
237414	209638	188156	231502	239543	3.5
276793	254122	245365	266934	313470	17.4
332769	315149	325179	329346	340018	3.2
3078709	3078534	2970659	2861140	3255780	13.8
321582	339913	311762	312780	376502	20.4
1880696	1660094	1638174	1471835	1713725	16.4
876431	1076390	1020723	1076525	1165553	8.3
	283378 262342 302994 309188 217304 202802 249978 212752 190995 237414 276793 332769 3078709	283378 272325 262342 256617 302994 310835 309188 321492 217304 244376 202802 231816 249978 246289 212752 225041 190995 190834 237414 209638 276793 254122 332769 315149 3078709 3078534 321582 339913 1880696 1660094	283378 272325 287372 262342 256617 251315 302994 310835 315770 309188 321492 266626 217304 244376 220646 202802 231816 209443 249978 246289 226927 212752 225041 233201 190995 190834 200659 237414 209638 188156 276793 254122 245365 332769 315149 325179  3078709 3078534 2970659  321582 339913 311762 1880696 1660094 1638174	283378 272325 287372 255782 262342 256617 251315 295713 302994 310835 315770 317250 309188 321492 266626 247281 217304 244376 220646 191827 202802 231816 209443 176458 249978 246289 226927 178189 212752 225041 233201 208729 190995 190834 200659 162129 237414 209638 188156 231502 276793 254122 245365 266934 332769 315149 325179 329346 3078709 3078534 2970659 2861140	2005         2006         2007         2008         2009           283378         272325         287372         255782         311773           262342         256617         251315         295713         274721           302994         310835         315770         317250         317784           309188         321492         266626         247281         275770           217304         244376         220646         191827         256117           202802         231816         209443         176458         241154           249978         246289         226927         178189         235931           212752         225041         233201         208729         251713           190995         190834         200659         162129         197786           237414         209638         188156         231502         239543           276793         254122         245365         266934         313470           332769         315149         325179         329346         340018           3078709         3078534         2970659         2861140         3255780           1880696         1660094         1638174         1471835

# **TOURIST ACCOMMODATION (Rooms)\***

Type of Accommodation	2004	2005	2006	2007	2008
Total Rooms	15508	14800	14929	16340	16297

<sup>\*</sup>Licensed Properties

Source: Bahamas Ministry of Tourism

#### **BARBADOS**

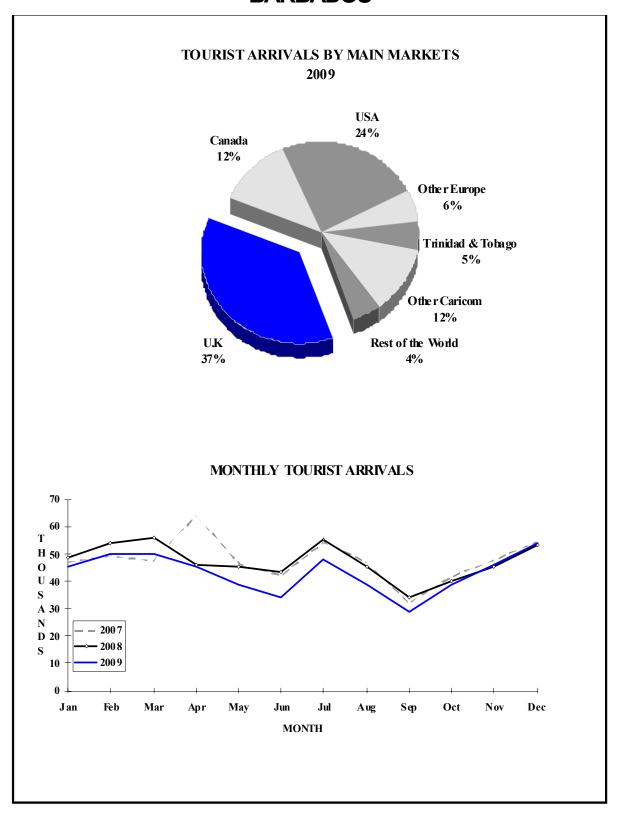
## **Visitor Arrival Summary**

Tourist Arrivals to Barbados declined when comparing 2009 to 2008. There was a 8.6 percent dip in recorded arrival numbers with 518.6 thousand tourists visiting this destination in 2009. The overall reductions in the Winter and the Summer seasons were 7.2 percent and 9.5 percent respectively.

- Among the major markets, only Canada recorded better performance in 2009 as compared with 2008. This market improved by 11.2 percent. Among the major source markets, arrivals from the United Kingdom (36.8 percent of tourists) slid by 13.3 percent and in the United States market (23.6 percent of total tourist arrivals), shrunk by 7.2 percent. Combined, these two markets represented 60.4 percent of all Tourist arrivals to Barbados. Other declining source markets were Trinidad and Tobago by 7.4 percent, Other Caricom by 13.5 percent, Other Europe by 5.5 percent, and Rest of the World by 11.8 percent.
- ♦ There were 35 more Cruise calls in 2009 (460 calls) than in 2008 (425 calls), which gave rise to a 6.4 percent increase in the number of Cruise Passenger visits to Barbados, or 38.2 thousand passengers. The major rise occurred during the Summer season, where all months, particularly from September recorded increases.

	VISITOR	ARRIVALS	
Tourist Arrivals →  → Winter  → Summer	518,564 36.8% 63.2%	Cruise Passenger Arrivals  → Winter  → Summer  Cruise Ship Calls	635,746 50.1% 49.9% 460
	VISITO	R PROFILE	
Average Intended Length of Stay (nights)  Tourist Arrivals by Purpose of Visit  Holiday  Business Other	9.8 78.5% 12.4% 9.1%	Tourist Arrivals by Place of Stay IV  → Hotels  → Guest House/Apartment  → Private  → Other	58.7% 12.7% 28.4% 0.2%
TOURISM AND OT	THER RELA	ATED ECONOMIC STATISTICS	
Total Expenditure (US\$ millions) <sup>1</sup> Average Daily Expenditure (US\$) <sup>11</sup> Tourism Budget (US\$ thousands) <sup>1Xb</sup>	\$127.48	Hotel and Restaurant contribution to GDP <sup>III</sup> GDP at Factor Cost ( <i>US\$ million</i> ) Consumer Price Index (% ch. 2009/'08)	11.4% \$3.327.4 3.7%
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms <sup>II</sup> Room Occupancy Rates <sup>II</sup>	5,732 67.1%	Land Area (square Kilometres) Population (thousand mid year 2007)	432.0 274.0

# **BARBADOS**



## **BARBADOS**

## TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

						% Share
Country of Residence	2005	2006	2007	2008	2009	2009
United States	131005	130767	133519	131795	122306	23.6
Canada	47690	49198	52981	57335	63751	12.3
United Kingdom	202765	211523	223575	219953	190632	36.8
Other Europe	26852	29400	27198	31825	30072	5.8
Trinidad & Tobago	30889	34480	30404	28385	26289	5.1
Other Caricom	97134	82989	68979	72254	62482	12.0
Rest of World	11199	24201	36281	26120	23032	4.4
TOTAL	547534	562558	572937	567667	518564	100.0

## **MONTHLY TOURIST ARRIVALS**

Months	2005	2006	2007	2008	2009	% Change 2009/08
January	47242	48888	47006	48958	45455	-7.2
February	49338	51580	49316	54224	49838	-8.1
March	54963	53169	47375	56027	50237	-10.3
April	46979	53484	63841	46330	45277	-2.3
May	40368	41849	46267	45342	38665	-14.7
June	36289	38708	41980	43540	34377	-21.0
July	55385	52315	54278	55005	48046	-12.7
August	42741	48366	46685	45309	39034	-13.8
September	31099	32333	32331	34166	28892	-15.4
October	39292	41153	41568	40168	38757	-3.5
November	45773	45260	47806	45232	46251	2.3
December	58065	55183	54484	53366	53735	0.7
TOTAL	547534	562288	572937	567667	518564	-8.7

## **CRUISE PASSENGER ARRIVALS**

Months	2005	2006	2007	2008	2009	% Change 2009/08
January	82204	64981	87192	110818	93437	-15.7
February	64880	57894	64267	71252	82625	16.0
March	79841	62211	62034	88556	84625	-4.4
April	71676	56553	65722	66531	57872	-13.0
May	21669	22488	24978	20343	29230	43.7
June	25596	22905	22154	19173	20902	9.0
July	19494	19705	26566	22326	24667	10.5
August	19127	22266	26855	19118	22631	18.4
September	12975	22571	21328	12550	27268	117.3
October	28471	32381	31852	14404	26988	87.4
November	50777	69715	93544	56729	63468	11.9
December	86878	85422	121144	95726	102033	6.6
TOTAL	563588	539092	647636	597526	635746	6.4
Cruise Ship Calls	395	440	486	425	460	

# TOURIST ACCOMMODATION (Rooms)

Type of Accommodation	2002	2003	2004	2005
Hotels Apartment Hotels Apartments & Cottages Guest Houses	} 4984 1589 169	2663 2326 1071 150	n.a n.a n.a n.a	4937 1245 - 171
TOTAL	6742	6210	5945	6353

Source: Barbados Statistical Service

#### BELIZE

## **Visitor Arrival Summary**

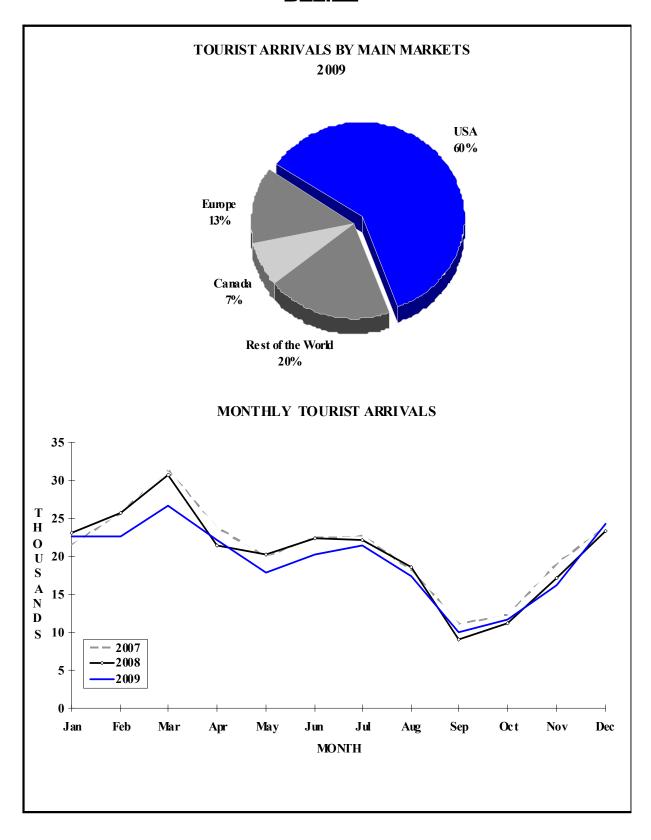
Tourism performance in Belize was down in 2009, declining by 5.2 percent over 2008. Some 232.4 thousand Stay Over arrivals visited this destination in 2009. There was negative growth in both the Winter and Summer seasons, which had respective decreases of 7.1 percent and 3.8 percent.

- The United States supplied 60.1 percent of all Tourist arrivals in 2009, continuing to be the most important market for Belize. Arrivals from this market declined by 6.1 percent during the year when 139.6 thousand Americans visited. The performances of the other major markets were similar as fewer tourists came from Europe (down 12.6 percent) and Canada (2.8 recent) in 2009 when compared to 2008. Fewer Belizeans Living Abroad journeyed back to Belize for touristic purposes during the year. The only market to record an improved performance over 2008 was Rest of the World with a 5.6 percent increase.
- ♦ The 284 cruise ship calls Belize received in 2009 delivered a total of 705.2 thousand passengers.,18.1 percent more than the 597.4 thousand passengers which arrived in 2008. This improvement in numbers came about because of the 29.3 percent increase during the summer season which accounted for 58.9 percent of cruise passenger arrivals.

	VISITOR A	ARRIVALS	
Tourist Arrivals →  Winter  Summer	232,373 40.4% 59.6%	Cruise Passenger Arrivals  → Winter  → Summer  Cruise Ship Calls	705,219 41.1% 58.9% 284
	VISITOR	PROFILE	
Average Length of Stay (nights)¹  Tourist Arrivals by Purpose of Visit  → Holiday  → Business	8.1 94.7% 5.3%	Tourist Arrivals by Place of Stay <sup>III</sup> → Hotels  → Guest House/Apartment  → Private  → Other	64.7% 19.1% 9.1% 7.1%
TOURISM AND O'	THER RELA	TED ECONOMIC STATISTICS	
Total Expenditure $(US\$ \ millions)^I$ Tourism Budget $(US\$ \ thousands)^{V \ bf}$ Hotel & Restaurant contribution to GDP $^{II}$	\$281.5 \$4,838 4.5%	GDP at Factor Cost (US\$millions) <sup>1</sup> Consumer Price Index (% ch. 2008/'07)	\$1,017.4 6.4%
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms <sup>I</sup> Room Occupancy Rates <sup>I</sup>	6,536 41.1%	Land Area (square Kilometres) Population (thousand mid year 2008)	22966322

<sup>&</sup>lt;sup>1</sup> Source: Belize 2000, Visitor Expenditure and Motivation Survey

# **BELIZE**



#### **TOURIST ARRIVALS BY COUNTRY OF RESIDENCE**

Country of Residence	2005	2006	2007	2008	2009	% Share 2009
Country of Residence	2000	2000	2001	2000	2003	2003
United States	145977	151510	152569	148624	139561	60.1
Canada	13580	15553	16655	17695	17211	7.4
Europe	33466	34373	34175	34269	29603	12.7
Rest of World	43550	45873	48024	44420	46008	19.8
TOTAL	236573	247309	251423	245008	232383	100.0

#### **MONTHLY TOURIST ARRIVALS**

						% Change
Months	2005	2006	2007	2008	2009	2009/08
January	22165	22264	21534	23130	22580	-2.4
February	24734	24278	25618	25803	22600	-12.4
March	29321	29415	31267	30799	26499	-14.0
April	20503	23888	23595	21361	22210	4.0
May	17999	19898	19938	20209	17855	-11.6
June	20460	21572	22409	22261	20118	-9.6
July	20062	22024	22710	22146	21291	-3.9
August	18335	18498	18112	18655	17461	-6.4
September	10013	11626	11079	8957	9994	11.6
October	12011	10883	12292	11129	11547	3.8
November	16711	18079	18911	17170	16053	-6.5
December	24259	24884	23958	23388	24165	3.3
TOTAL	236573	247309	251423	245008	232373	-5.2

Note: Tourist arrivals for Belize excludes border traffic from Guatemala and Mexico who enter Belize daily to conduct trade, This data broken down by month and market is available from 1998 only

#### **CRUISE PASSENGER ARRIVALS**

Months	2005	2006	2007	2008	2009	% Change 2009/08
January	94774	79077	95436	81649	76369	-6.5
February	96667	77569	86010	69449	68132	-1.9
March	122802	94631	95379	78847	81062	2.8
April	73327	62399	64079	46043	64063	39.1
May	48013	27346	29970	35215	39119	11.1
June	55432	35335	26956	26065	36812	41.2
July	33140	29443	30478	36173	43361	19.9
August	48518	33875	17368	29785	36816	23.6
September	32554	21431	15252	29421	33092	12.5
October	23481	32551	30820	32679	42663	30.6
November	73175	74960	57551	58007	64063	10.4
December	98450	87314	74829	74037	119667	61.6
TOTAL	800333	655931	624128	597370	705219	18.1
Cruise Ship Calls	370	295	278	274	284	

# VISITOR ACCOMMODATION (Rooms) BY AREA

Area	2004	2005	2006	2007	2008
Belize District	884	913	874	966	987
Ambergris	1228	1259	1401	1443	1559
Cayo District	2233	836	868	942	984
Caye Caulker	515	546	555	580	600
Other	291	2039	2091	2269	2406
TOTAL	5151	5593	5789	6200	6536

Source: Belize Tourism Board, Central Statistical Office

#### **BERMUDA**

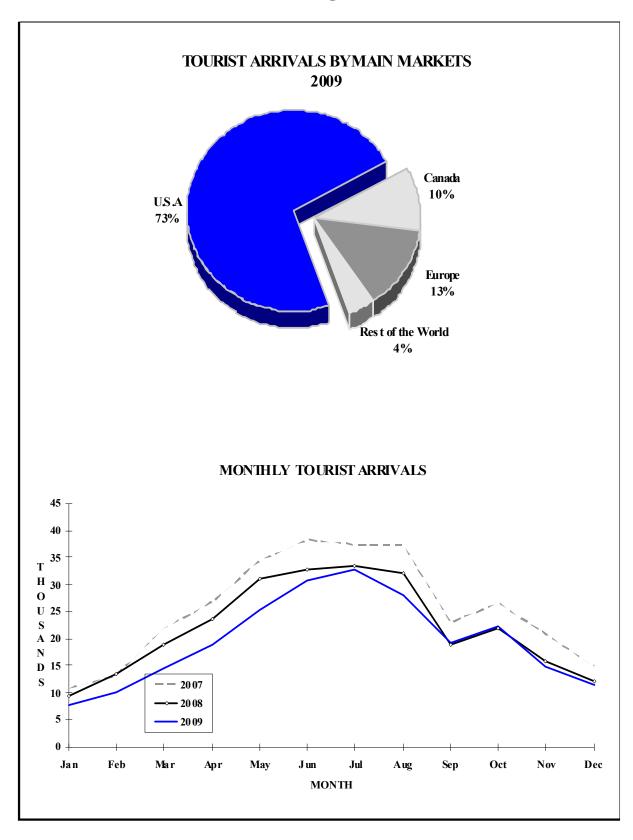
#### **Visitor Arrival Summary**

Tourist (Air) Arrivals to Bermuda in 2009 totaled 235.8 thousand, a decrease of 10.5 percent or 27.7 thousand tourists. This was the second double-digit decrease in as many years with the five months and August recording decreases greater than 13.0. percent. Only for the months of September and October were the arrival levels in 2009 better than those of 2008.

- ♦ All markets were down in 2009, with the contraction of 8.8 percent in the United States market, which represents 73.2 percent of total arrivals. The United Kingdom (10.5 percent market share) slumped by 18.3 percent, Canada (10.5 percent of arrivals, a marginal gain in share size) fell by 82.3 percent, and the Rest of the World supplied 21.8 percent fewer tourists than in 2008
- ♦ In 2009, Bermuda hosted 11.1 percent more Cruise Passengers than in 2008 although only one more call was made in 2009 (135) than in 2008 (134). In December, the number of cruise ship passengers more than tripled that recorded during the corresponding month of 2008.

	VISITOR A	RRIVALS		
Tourist Arrivals →  → Winter  → Summer	235,860 Cruise Passenger Arrivals 21.6% → Winter 78.4% → Summer Cruise Calls Yacht visitors			
	VISITOR	PROFILE		
Average Length of Stay (nights) <sup>1</sup> Tourist Arrivals by Purpose of Visit  → Holiday  → Business  → Other	6.4 76.4% 22.1% 1.5%	→ Hotels  → Guest House/Apartment  → Private	57.2% 17.0% 24.6% 1.2%	
TOURISM AND OT	THER RELAT	TED ECONOMIC STATISTICS		
Total Expenditure (US\$ millions) <sup>1</sup> Tourism Budget (US \$ thousands) <sup>b</sup>	\$401.8 \$35,299	Consumer Price Index (% ch. 2008/'07) GDP at Factor Cost (US\$ million) <sup>II</sup>	4.8% \$6,855.4	
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS		
Rooms <sup>1</sup> Room Occupancy Rates <sup>1</sup>	2,744 59.1%	\ <u>*</u>	5364	

# **BERMUDA**



#### **BERMUDA**

## TOURIST ARRIVALS BY COUNTRY OF RESIDENCE

						% Share
Country of Residence	2005	2006	2007	2008	2009	2009
United States	204005	227725	229498	189388	172652	73.2
Canada	28668	27675	27844	27207	24854	10.5
United Kingdom	22446	27008	30386	29255	23914	10.1
Other Europe	4233	5339	5552	5748	5046	2.1
Rest of World	10235	11226	12268	12015	9394	4.0
TOTAL	269587	298973	305548	263613	235860	100.0

## MONTHLY TOURIST ARRIVALS \*

Months	2005	2006	2007	2008	2009	% Change 2009/08
January	8523	8594	10725	9320	7703	-17.4
February	11311	11716	13192	13524	10013	-26.0
March	19581	18586	21908	18885	14519	-23.1
April	24420	27874	26787	23557	18810	-20.2
May	31978	34625	34471	31102	25456	-18.2
June	35707	38634	38336	32796	30713	-6.4
July	32190	38529	37473	33422	32837	-1.8
August	28947	36650	37441	32048	27877	-13.0
September	22331	21474	22961	18993	19233	1.3
October	23665	25700	26582	21814	22391	2.6
November	18743	20887	20762	15970	14800	-7.3
December	12172	15704	14910	12182	11508	-5.5
TOTAL	269568	298973	305548	263613	235860	-10.5

<sup>\*</sup> Excluding ship/air visitors. Due to a report conflict the monthly numbers are missing a small number of arrivals.

## **CRUISE PASSENGER ARRIVALS\***

						% Change
Months	2005	2006	2007	2008	2009	2009/08
January	0	0	0	0	0	-
February	0	425	0	0	0	-
March	497	0	2765	2799	0	-
April	6952	20311	20292	36240	17096	-52.8
May	41045	49075	52527	35963	49899	38.8
June	34776	53174	57485	57141	57558	0.7
July	32287	63346	72663	45939	56954	24.0
August	45981	67459	69619	47855	65454	36.8
September	33759	33662	32866	20439	19420	-5.0
October	35364	39240	33334	34550	34347	-0.6
November	15669	9306	12473	5482	17800	224.7
December	929	301	0	0	0	-
TOTAL	247259	336299	354024	286408	318528	11.2

185

195

134

135

Cruise Ship Calls

## **TOURIST ACCOMMODATION (Rooms)**

Type of Accommodation	2004	2005	2006	2007	2008
Hotels	n.a	n.a	n.a	n.a	n.a
Apartments	n.a	n.a	n.a	n.a	n.a
Cottage Colonies	n.a	n.a	n.a	n.a	n.a
Guest Houses	n.a	n.a	n.a	n.a	n.a
Clubs/Other	n.a	n.a	n.a	n.a	n.a
Total	2921	3079	2824	2745	2744

161

Source Bermuda Department of Tourism

<sup>\*</sup> Including ship/air visitors

#### **BONAIRE**

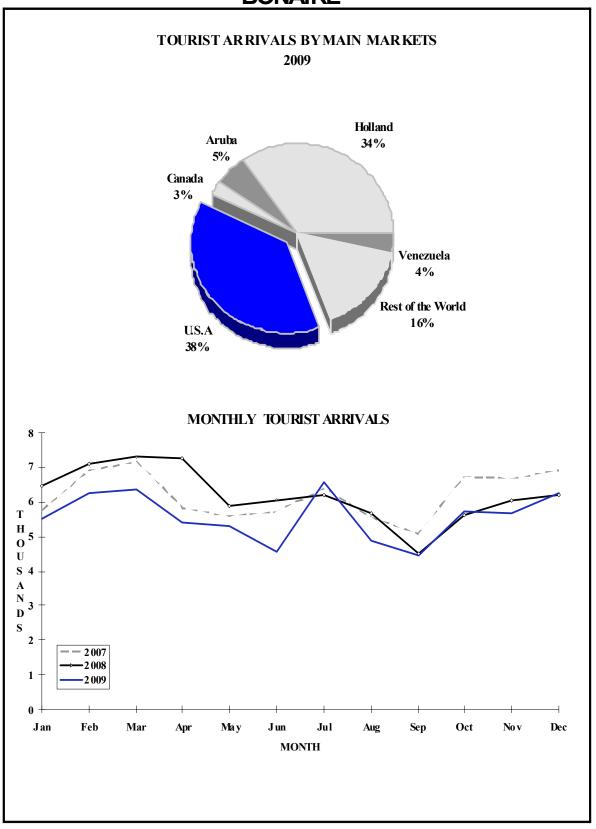
#### **Visitor Arrival Summary**

Stay Over arrivals to Bonaire were reported to have been 67.0 thousand at the end of 2009. This meant that arrivals to this destination declined by 9.9 percent when compared to 2008(which saw a negligible increase in arrivals) in 2008. There was a 16.3 percent decrease in the Winter months, followed by the 6.0 percent dip in the Summer, which accounted for 62.2 percent of the aggregate.

- ♦ The decrease in overall arrivals may be attributed to the decreases in the two major markets, United States (37.7 percent market share) and Holland (34.5 percent market share), which fell by 21.8 percent and 2.72 percent respectively. It should be noted that the market share also fell by over 5/o percentage points. Outside these two main markets, encouraging performances were registered in the German and Venezuelan markets, where 3.4 percent and 3.3 percent more tourists originated in 2009.
- ♦ Cruise Passenger arrivals to Bonaire had phenomenal growth in 2009. Total Cruise Passengers amounted to 213.2 thousand, which was a record for this destination. The most significant growth came in January (100.7 percent), April (82.8 percent) and October (198.4 percent). The only months with fewer cruise passenger arrivals were November and December which had decreases of 3.5 percent and 39.9 percent respectively.

	VISITOR A	RRIVALS	
Tourist Arrivals →  → Winter  → Summer  Same day Visitors	66,998 35.1% 64.9%		213,191 67.9% 32.1% 117
	VISITOR I	PROFILE	
Average Length of Stay (nights) <sup>1</sup> Tourist Arrivals by Purpose of Visit VI  → Holiday → Business → Other	9.3 97.1% 2.7% 0.2%	Tourist Arrivals by Place of Stay <sup>VI</sup> → Hotels  → Guest House/Apartment  → Private/Unregistered  → Other	55.2% 31.5% 13.0% 0.3%
TOURISM AND OT	HER RELAT	TED ECONOMIC STATISTICS	
Total Expenditure (US\$ millions) <sup>1</sup>	\$121.1	Tourism Budget (US\$ thousands) Vb Consumer Price Index (% ch 2009/'08)	\$888 3.3%
ACCOMMODATION STATISTICS		SOCIO-ECONOMIC STATISTICS	
Rooms <sup>I</sup> Occupancy Rate <sup>I</sup>	1,256 68.6%	Land Area (square Kilometres) Population (thousand mid year 2008)	28812.1

# **BONAIRE**



#### **TOURIST ARRIVALS BY COUNTRY OF RESIDENCE \***

						% Share
Country of Residence	2005	2006	2007	2008	2009	2009
U.S.A.**	25363	26670	32085	32267	25236	37.7
Canada	1157	1511	1716	2024	1799	2.7
Aruba	2018	2592	3159	3928	3689	5.5
Holland	20676	19246	23692	23732	23093	34.5
Germany	2072	1709	1648	1646	2254	3.4
Venezuela	1632	1642	2538	2186	2643	3.9
Rest World ***	9632	10182	9471	8559	8284	12.4
TOTAL	62550	63552	74309	74342	66998	100.0

<sup>\*</sup> Excluding arrivals from Netherlands Antilles

#### **MONTHLY TOURIST ARRIVALS**

						% Change
Months	2005	2006	2007	2008	2009	2009/08
January	5702	4963	5739	6453	5488	-15.0
February	6798	6085	6920	7089	6266	-11.6
March	6623	5454	7164	7292	6365	-12.7
April	5742	6659	5819	7261	5409	-25.5
May	4808	4889	5599	5898	5301	-10.1
June	4599	4379	5724	6075	4566	-24.8
July	5897	5988	6388	6223	6594	6.0
August	4272	4366	5559	5687	4885	-14.1
September	2942	4249	5070	4510	4442	-1.5
October	4029	4880	6735	5612	5740	2.3
November	5603	5288	6672	6056	5680	-6.2
December	5535	6352	6920	6186	6262	1.2
TOTAL	62550	63552	74309	74342	66998	-9.9

<sup>\*\*</sup> Including Puerto Rico

<sup>\*\*\*</sup> Including arrivals from other European countries: 6856 in 2003, 6599 in 2004, 7318 in 2005, 7247 in 2006 and 6087 in 2007.

## **CRUISE PASSENGERS**

						% Change
Months	2005	2006	2007	2008	2009	2009/08
January	5049	7685	10425	19614	39356	100.7
February	5164	11598	11430	31319	37696	20.4
March	8004	7580	10269	27683	36732	32.7
April	1383	4761	12122	16997	31071	82.8
May	550	693	4129	0	3203	-
June	1406	0	681	0	0	-
July	1166	464	395	0	0	-
August	1039	732	947	0	0	-
September	765	753	886	0	302	-
October	584	819	3604	3136	9358	198.4
November	5999	12658	19474	25375	24489	-3.5
December	8968	14101	23273	51578	30984	-39.9
TOTAL	14790	61844	97635	175702	213191	21.3
Cruise calls	89	78	97	92	117	

# **TOURIST ACCOMMODATION (Rooms)**

Type of Accommodation	2003	2004	2005	2006	2007
Hotels	n.a	n.a	n.a	n.a	n.a
Apartments	n.a	n.a	n.a	n.a	n.a
Condominiums	n.a	n.a	n.a	n.a	n.a
Other	n.a	n.a	n.a	n.a	n.a
TOTAL	1070	1175	n.a	n.a	1384

Source: Bonaire Government Tourist Bureau